







Peter van Schaik



- Program Manager for Clean and Zero-Emission Construction
 - Rijkswaterstaat / Ministry of Infrastructure and Watermanagement NL
- Dutch National Charging Infrastructure Agenda
 - Chairman working group for charging infrastructure at construction sites
- Stimulate the Leap to Zero network!

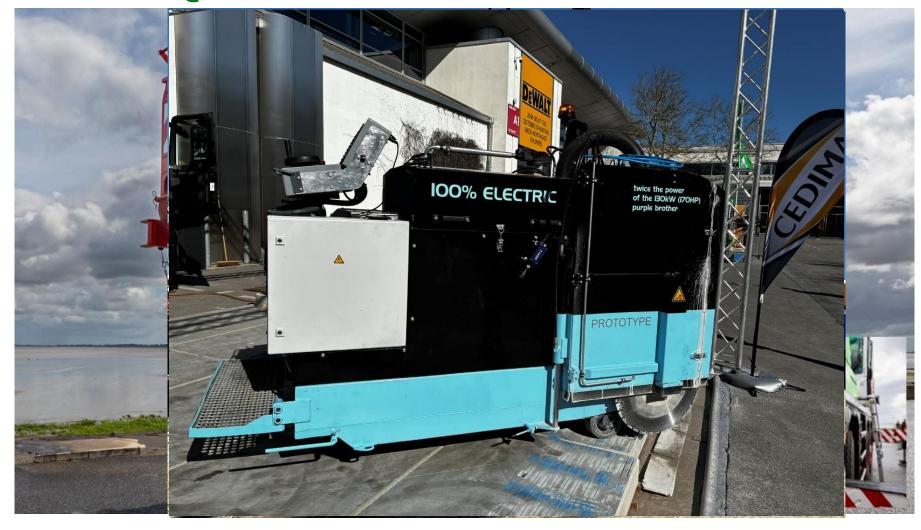








Short Quiz: zero emission or not?









How Leap to Zero started...

- The transition to zero emission construction is crucial for:
 - Climate change (Paris agreement)
 - Nature & biodiversity (including a nitrogen crisis in NL!)
 - Improving the **health** of our inhabitants and construction workers.
- But we can't do this alone!
- Leap to Zero started in 2022 as a collaboration between The Netherlands (Rijkswaterstaat) and Sweden (Trafikverket).
- 1st Leap to Zero conference in Feb. 2024, 2nd in Nov. 2024.
- Now, the 3rd conference is organized in collaboration with NVF!









The Leap to Zero Mission

- The core mission of Leap to Zero is to connect, inspire, and accelerate the transition towards clean & zero emission construction sites.
- The key objectives of Leap to Zero are:
 - Raise awareness
 - Stimulating international collaboration
 - Support market development
 - Sharing knowledge & experiences
 - Policy development







Key take-aways (November 2024)

- Transitions can go surprisingly fast!
- Don't be disappointed if the final goal is not reached immediately. We are doing this **step by step!**
- Collaboration across the value chain is crucial.
- Demand in projects is essential
- In many countries, national regulation is a goal for the long term. Short term focus should be on the zero emission ambitions of local or regional authorities.
- Standardization of zero emission equipment is essential to improve the operation of electric machinery.





Agreed upon actions 2024:

- Enlarge the Leap To Zero-network with relevant, ambitious new participants
- Creating an effective organizational committee
- Organize 1-2 meetings per year during the next 2-4 years, preferably at least one live meeting per year;
- Stimulate exchange of information by sharing available reports, presentations, best practices, etc.
- Promote the use of zero emission construction equipment in real life projects as a **showcase** of the European potential for zero emission construction equipment.

News By Press Information 05/06/2025

Volvo CE reaches 100,000 hours of electric operation in



Heijmans komt met een zelfrijdende asfaltwals. © Heijmans

Over tien jaar is een derde van de wegwerkers met pensioen: 'Dit is een mogelijke oplossing' e krol van Swietelsky klaar voor inzet: innovatie op het spoor

Commercial Vehicles

on Equipment evolution

More V

ders are still rare on most worksites a new generation of cleaner machines.

Electric RVs | Five-Minute Charging | World's FBattery

Norway

n Norway: ASKO epot supports charging for trucks

ecentralised charging system with a total capacity of



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ELECTRIC CONSTRUCTION EQUIPMENT MARKET

\$3.40

Billion

ASIA PACIFIC

Electric Construction

Equipment to

grow at

21.7%

CAGR by

2024-2032

\$12.04

\$10.16

Billion

Billion Billion

2024

\$57.95



TRENDS

Advancements in Battery Technology



DRIVERS

Environmental Regulations and Sustainability Goals

\$2.81 Billion

2022

2023

North America | South America Europe | Middle East & Africa

INDUSTRY DEVELOPMENT

Volvo Construction Equipment announced plans for the launch of the largest electric





BY BATTERY TYPE

Lithium Ion | Lead Acid | Others

BY APPLICATION

Construction | Mining Material Handling | Others





BY TYPE

Cranes: 17.9%

Excavators | Loaders | Dozers | Others

CHINA, BY TYPE

Cranes: 18.4% Excavators | Loaders | Dozers | Others











So, where do we stand?

- Construction equipment
 - Zero emission machines are getting bigger and bigger!
 - Longer range through large batteries and more efficiency
 - More OEM's stepping up, a wider range to choose from
- Charging infrastructure is improving!
 - Megawatt charging
 - Mobile battery systems and hydrogen
 - 'Charging at the neighbours'
 - Charging infrastructure as a solution for net balancing
- Market forecast for zero emission construction: growth!!
- Users: happy! → https://youtu.be/ka5U5-rzG8Y?si=7KntozfsQNU7LLCn

